

| Client Referral Form | | | | | | | | | | | | | | | |
|---|---|--------------|-----|---------|-----|-----------------|--|--|--|------|--------------------------------------|--------------------------|---------------------------|--------------|----------------|
| CLIENT DETAILS | NDIS | Organisation | DVA | Private | EPC | Preference: Mon | | | | Tues | Wed | Thurs | Fri | | |
| | Salutation (Mr, Sir, Miss, Mrs, Ms) | | | | | | | | | | Male | | Female | | |
| | First Name | | | | | | | | | | | | | | |
| | Surname | | | | | | | | | | | | | | |
| | D.O.B | | | | | | | | | | | | | | |
| | Residential Address | | | | | | | | | | | | | | |
| | Phone Number | | | | | | | | | | | | | | |
| | Diagnosis | | | | | | | | | | | | | | |
| | Past History/ Treatment | | | | | | | | | | | | | | |
| | GP Details | | | | | | | | | | | | | | |
| | Purpose of OT Service (please outline physical &/or cognitive issues) | | | | | | | | | | | | | | |
| | Please note equipment / aid prescription is based on client <i>eligibility</i> and <i>clinical suitability</i> | | | | | | | | | | | | | | |
| NDIS | NDIS - Complete Below Questions | | | | | | | | | | | | | | |
| | Participant Number | | | | | | | | | | | | | | |
| | Term of Plan Details | | | | | | | | | | Start Date: | | End Date: | | |
| | Copy of NDIS Plan Provided? | | | | | | | | | | Yes | No | Self-Managed | Plan Managed | Agency Managed |
| | *If the Participant NDIS Plan can't be provided, Please answer the below questions; | | | | | | | | | | | | | | |
| | Details of NDIS Plan Goals: | | | | | | | | | | | | | | |
| | Does the plan have "Improved Daily Living" funds allocated? | | | | | | | | | | Yes | No | | | |
| Does the plan have "AT" funds allocated | | | | | | | | | | Yes | No | <\$1000 (Category 1 & 2) | > \$1000 (Category 3 & 4) | | |
| DVA | DVA - Complete Below Questions | | | | | | | | | | | | | | |
| | DVA File Number: | | | | | | | | | | | | | | |
| | Gold Card White Card | | | | | | | | | | Conditions treated under white card: | | | | |
| EPC | EPC - Complete Below Questions | | | | | | | | | | | | | | |
| | Medicare Number: | | | | | | | | | | | | | | |
| | EPC Referral Attached | | | | | | | | | | Yes | No | | | |
| CONTACT | Point of contact for communications and other | | | | | | | | | | | | | | |
| | Service Requested By: | | | | | | | | | | Referral Date | | | | |
| | Name | | | | | | | | | | Phone | | | | |
| | Email Address | | | | | | | | | | Relationship to client | | | | |
| | | | | | | | | | | | | | | | |